



Unitywater - Annual Infrastructure Charges Information Report

This report forms part of Unitywater's Infrastructure Charges Register and contains infrastructure charges revenue and expenditure information in accordance with the *Planning Act 2016 and Planning Regulation 2017*. It also contains additional information not required by the *Planning Regulation 2017* to assist the Infrastructure Charges Information being read in the broader context of Unitywater's revenue and expenditure on development infrastructure under the framework. Additional information includes Unitywater-delivered infrastructure projects that satisfy trunk infrastructure characteristics but are not identified in the Local Government Infrastructure Plan (LGIP).

The report is provided on a yearly basis for both actual and forecasted infrastructure charges revenue and trunk infrastructure expenditure reporting. The report will be available before 1 December each year, in line with the amended *Planning Regulation 2017* which took effect on 1 January 2020.

It has been prepared under the framework of the *Planning Act 2016* and is not intended to be read as satisfying any other financial reporting obligations, legislative or otherwise, of Unitywater.

Row Explanations - Summary report on actual infrastructure charges revenue and actual expenditure on trunk infrastructure delivery

- A1** **Location** - This row refers to the **Moreton Bay, Sunshine Coast and Noosa areas**.
- A2** **Total amount of infrastructure charges levied on development** - This row provides the total amount of infrastructure charges levied on development based on all the applicable charge instruments within the reported financial year.
- A3** **Total amount of infrastructure charges paid** - This row provides the total amount of infrastructure charges that have been collected in monetary form by Unitywater within the reported financial year.
- A4** **Total amount of infrastructure charges that were offset for provision of trunk infrastructure** - This row provides the total amount of infrastructure charges revenue that was forgone as an offset for provision of trunk infrastructure as defined under the *Planning Act 2016* within the reported financial year.
- A5** **Total amount of infrastructure charges that the local government refunded** - This row identifies the total amount of infrastructure charges revenue that was refunded for the provision of trunk infrastructure as defined under the *Planning Act 2016* within the reported financial year. A refund is a payment made to a development entity and typically relates to a refund identified in an infrastructure charges notice or an infrastructure agreement under the *Planning Act 2016*.
- A6** **Total amount of infrastructure charges revenue provided for the provision of trunk infrastructure delivered by Unitywater** - This row identifies the total amount of infrastructure charges revenue expended on trunk infrastructure projects (trunk as defined in the *Planning Act 2016* in that the projects are identified in the LGIP) and delivered by Unitywater within the reported financial year.
- A7** **Total amount of alternative revenue provided for the provision of trunk infrastructure delivered by Unitywater** - This row identifies the total amount of alternative revenue expended on trunk infrastructure projects (trunk as defined in the *Planning Act 2016* in that the projects are identified in the LGIP) being delivered by Unitywater within the reported financial year.
- A8** **Total amount of alternative revenue provided for the provision of additional infrastructure delivered by Unitywater** - This row identifies the total amount of alternative revenue expended on additional infrastructure projects being delivered by Unitywater within the reported financial year. Projects that are additional infrastructure projects are consistent with the characteristics of trunk infrastructure as defined in the *Planning Act 2016*, but as they are delivered by Unitywater and not identified in the LGIP do not meet the definition of trunk infrastructure in the *Planning Act 2016*.
- A9** **Total amount of infrastructure charges revenue and alternative revenue provided for the provision of trunk infrastructure and additional infrastructure delivered by Unitywater or as part of development requirement** - This row identifies the total amount of infrastructure charges revenue and alternative revenue that Unitywater has expended on the trunk infrastructure projects and additional infrastructure projects within the reported financial year. This includes projects delivered by Unitywater, or a requirement imposed or negotiated by Unitywater for delivery as part of a development ($[A9]=[A4]+[A5]+[A6]+[A7]+[A8]$).
- A10** **Total amount of infrastructure charges revenue that were not spent** - This row provides the total amount of infrastructure charge revenue that was not expended by Unitywater during the reported financial year.

Row Explanations - Summary report on forecast infrastructure charge revenue and trunk infrastructure expenditure aligning with Unitywater's Annual Budget 2023-24

- A1** **Infrastructure charges revenue** - This row provides the forecast infrastructure charges revenue based on all the applicable charging instruments for the future financial years (4 years).
- A2** **Infrastructure charges expenditure** - This row provides the total amount of proposed expenditure on provision of trunk and additional infrastructure for the future financial years (4 years). This includes projects that are
 - a) defined as trunk infrastructure under the *Planning Act 2016*, in that they are conditioned as or converted to trunk infrastructure in a development approval, or identified in the LGIP; and
 - b) additional infrastructure projects which are consistent with the characteristics of trunk infrastructure as defined in the *Planning Act 2016*, but as they are delivered by Unitywater and not identified in an LGIP do not meet the definition of trunk infrastructure in the *Planning Act 2016*.



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Summary report on actual infrastructure charges revenue and actual expenditure on trunk infrastructure delivery

Reporting Period - July 2023 to June 2024

[A1] Location	Moreton Bay, Sunshine Coast, Noosa
[A2] Total amount of infrastructure charges levied on development \$'000	\$ 120,765
[A3] Total amount of infrastructure charges paid \$'000	\$ 72,380
[A4] Total amount of infrastructure charges that were offset for provision of trunk infrastructure \$'000	\$ 11,131
[A5] Total amount of infrastructure charges revenue that Unitywater refunded \$'000	\$ 1,785
[A6] Total amount of infrastructure charges revenue provided for provision of trunk infrastructure delivered by Unitywater \$'000	\$ 72,380
[A7] Total amount of alternative revenue provided for the provision of trunk infrastructure delivered by Unitywater \$'000	\$ 152,376
[A9] Total amount of infrastructure charges revenue and alternative revenue provided for provision of trunk infrastructure delivered by Unitywater or as part of development requirement \$'000	\$ 237,672
[A10] Total amount of infrastructure charges revenue that were not spent \$'000	\$ 0



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Summary report on forecast infrastructure charges revenue and forecast trunk infrastructure expenditure aligning with Unitywater's Annual Budget 2024-25

	Financial Year				
	Proposed 2024-25 \$'000	Proposed 2025-26 \$'000	Proposed 2026-27 \$'000	Proposed 2027-28 \$'000	Proposed Total \$'000
[A1] Infrastructure charges revenue	75,996	76,916	94,273	96,724	343,909
[A2] Trunk infrastructure expenditure	254,389	362,114	236,309	228,234	1,081,046